

CURRICULUM VITAE:

- Cary W. Coole is a designated appraiser of the Appraisal Institute. He is also a member of the National Association of Realtors, the Texas Association of Realtors and the Houston Association of Realtors; and an Associate Member – Houston Chapter of the Certified Commercial Investment Members (CCIM Houston/Gulf Coast Chapter.)

He has a *General Certification* from the State of Texas which allows him to appraise any type of commercial or residential property. He was among the first in Texas to obtain this designation, mandated by the federal government.

He has been in the real estate business for 34 years, and has appraised all types of properties. A further recitation of his qualifications is as follows:

1. EDUCATION

COLLEGES & UNIVERSITIES

- Bachelor of Science – 1966
- – Course Work
University of Texas (Austin)
University of Houston (Main Campus)
- Post Graduate Courses - Real Estate & Finance – University of Houston –
- Post Graduate Law Courses – South Texas College of Law – Houston, TX - 1966 - 1968

PROFESSIONAL ORGANIZATIONS (1990+)

Discounted Cash Flow Analysis- 11-16-90
Case Studies in Real Estate Valuation- 01-13-91
HP Financial Calculator Seminar - Appraisal Institute - 02-13-92
Business Valuation - Part I- Appraisal Institute - 02-21-92
Business Valuation - Part 2- Appraisal Institute - 02-22-92
Understanding Limited Appraisals and Reporting Options -
The Appraisal Institute, Austin Chapter - 07-21-94
Understanding Limited Appraisals and Reporting Options - Residential
The Appraisal Institute, Austin Chapter - 07-22-94
Changes in Real Estate Lending and Appraisal Requirements
The Appraisal Institute, Houston Chapter -11-10-94
Real Estate Evaluations and the Appraisal Industry
The Appraisal Institute, Houston Chapter - 04-20-95
Appraisal Reporting of Complex Residential Properties
The Appraisal Institute, Puget Sound Chapter - 05-23-95
Valuation of Investment Real Estate - 02-24-98
Houston Association of Realtors
Basic Income Capitalization
The Appraisal Institute, University of St. Thomas - 07-17-99
Advanced Income Capitalization,
The Appraisal Institute, Houston Chapter - 09-18-99
Standards of Professional Appraisal Practice, Part C
The Appraisal Institute, Houston Chapter - 12-12-00
Appraising the Tough Ones
The Appraisal Institute, Houston Chapter– 05-15-03
Land Valuation Adjustment Procedures Module One
The Appraisal Institute, Houston Chapter– 05-15-03
Land Valuation Adjustment Procedures Module Two
The Appraisal Institute, Houston Chapter– 05-16-03
Appraisal Consulting
The Appraisal Institute, Houston Chapter– 05-16-03
National Uniform Standards of Professional Practice Course 400
The Appraisal Institute, – 05-17-03
Business Practices and Ethics - Course 420
The Appraisal Institute - Houston Chapter -12/04/04
National Uniform Standards of Professional Appraisal Practice
The Appraisal Institute – Houston Chapter – 6/23/05
The Professional Guide to the Uniform Residential Appraisal Report

CURRICULUM VITAE – PAGE 2

The Appraisal Foundation – Houston – 03/16/06
15 Hour USPAP Course with Exam
The Appraisal Institute – Houston Chapter – 04/19/06
Market Analysis & Site to Do Business
The Appraisal Institute – Houston Chapter – 3/9/07
National Uniform Standards of Professional Practice Course 400
The Appraisal Institute – Houston Chapter – 4/15/07
Online Analyzing Distressed Real Estate
Real Estate Center at Texas A&M University – 4/11-13/07
Annual Outlook for Texas Land Markets
Real Estate Center at Texas A&M University – 4/18/07
The Front Edge of the Real Estate Boom
The Appraisal Institute/CCIM – Houston Chapter – 02/22/08
2008 Commercial Real Estate Forecast Competition
Texas Association of Realtors &
American Arbitration Association – Houston - 03/4 thru 03/06/08
Arbitration of Appraiser Review Board Determinations
Appraisal Institute, American Society of Appraisers &
American Society of Farm Managers & Rural Appraisers in conjunction
With Land Trust Alliance 03/17 thru 03/21/08; New Castle, NH
Valuation of Conservation Easements – Hours & Exam

“I received a Certificate of Completion for the Valuation of Conservation Easements certificate program, March 21, 2008, as offered by the American Society of Appraisers, the American Society of Farm Managers and Rural Appraisers and the Appraisal Institute and endorsed by the Land Trust Alliance. This certificate indicates that I have completed the Valuation of Conservation Easements educational requirements and passed the examination.”

II. EMPLOYMENT

Chemical Bank & Trust Co. - 1969 to 1971
Commercial & Real Estate Lending
Southwest Bancshares (Bank of Woodlake) - 1973 to 1975
Commercial & Real Estate Loan Administration
The Coole Company - 1974 to Present
Brokerage, Renovations & Investments
Real Estate Analyst, Counselor, Appraiser, Realtor

III. PROFESSIONAL AFFILIATIONS & ACTIVITIES

- The Appraisal Institute
- Houston Association of Realtors
- Texas Association of Realtors
- National Association of Realtors
- Houston Chapter of the Certified Commercial Investment Members
- - (CCIM Houston/Gulf Coast Chapter) - Associate Member
- Real Estate Broker - State of Texas License #195424
- Texas Real Estate Appraiser Certification
- - Certificate Number: TX-1320761-G

CURRICULUM VITAE – PAGE 3

- **PAST AND PRESENT CLIENTS OF CARY W. COOLE**

Aetna Life & Casualty Corp., New York, New York
Amy Perez, Attorney at Law, Houston, Texas
Asian American Bank, Houston, Texas
Cooper & Scully, Attorneys at Law, Houston, Texas
Cullen/Frost Bankers, Houston, Texas
Detamore & Detamore, Attorneys at Law, Houston, Texas
Doyle, Restrepo, Harvin & Robbins, Attorneys at Law, Houston, Texas
Dynasty Group of Companies, Houston, Texas
Ellen A. Yarrell, PC, Family Law Mediator, Houston, Texas
Fullbright & Jaworski, Attorneys at Law, Houston, Texas
Grady, Schneider, Newman, Attorneys at Law, Houston, Texas
Heather F. Horwitz, Attorney at Law, Houston, Texas
Hong Kong Eastern Savings Bank, Hunt Valley, Maryland
Houston Commerce Bank, Houston, Texas
Houston Southwest Realty, Houston, Texas
Ireland Alloys, Inc., Glasgow, Scotland
Jacqueline Taylor, Attorney at Law, Houston, Texas
JD Bucky Allshouse, PC, Attorneys at Law, Houston, Texas
Jenkins, Kamin, Attorneys at Law, Houston, Texas
Jennifer A. Broussard, PC, Attorney at Law, Houston, Texas
Lake Olympia Development, Missouri City, Texas
Law Office of Lynne Hudson, Attorney at Law, Houston, Texas
Law Office of Heather Hughes, Attorney at Law, Houston, Texas
Lipstet & Hirsch, LLP, Attorneys at Law, Houston, Texas
Looper, Reed, McGraw, Attorneys at Law, Houston, Texas
Martha Bourne & Associates, Attorneys at Law, Houston, Texas
McEvily & Flowers, Attorneys at Law, Houston, Texas
Merrill Lynch Relocation Management Houston, Texas
Myres, Dale & Associates, PC, Attorneys at Law, Houston, Texas
Overseas-Chinese Banking Corp., Los Angeles, California
Mahoney and Associates, Attorneys at Law, Houston, Texas
Presidential Bank, Bethesda, Maryland
Regions Bank, Houston, Texas
Regions Bank, Mobile, Alabama
Relocation Resources, Inc., Norwell, Massachusetts
Re/Max International Relocation Services, Englewood, Colorado
Re/Max International Relocation Services, Hopkins, Minnesota
Riverway Bank, Houston, Texas
Schlanger, Silver, Barg & Paine, LLP, Attorneys at Law, Houston, Texas
Shanghai Commercial Bank, Ltd., New York, New York
Short, Carter, Morris, Attorneys at Law, Houston, Texas
Sterling Bank, Houston, Texas
Texas Omni Bank, Houston, Texas
The Fullenweider Firm, Attorneys at Law, Houston, Texas
The Law Office of Craig Haston, Attorney at Law, Houston, Texas
Tindall & Foster, Attorneys at Law, Houston, Texas
Town Center Mortgage, Sugar Land, Texas
UHY Mann Frankfort Stein & Lipp Advisors, Houston, Texas
United Overseas Bank, Los Angeles, California
Warren Cole, Attorney and Counselor at Law, Houston, Texas
Wendy Burgower, Attorney at Law, Houston, Texas
Zimmerman, Axelrad, Meyer, Stern & Wise, Attorneys at Law, Houston, Texas

PUBLICATIONS:

- *APPRAISE YOUR OWN HOUSE – AND OTHER CRYSTAL BALL GAZING – published 1980; “a tongue-in-cheek but accurate view of the real estate markets at the time, in which he predicted the severe breakdown that would occur later in that decade”*
- *INTERVIEW/ARTICLE: HOUSTON BUSINESS JOURNAL - September 20, 1993 – as part of a 30 person delegation invited by the Russian State Property Management Committee & the Lithuania Ministry of Finance through the U.S. State Department to visit officials in St. Petersburg, Moscow and Vilnius to provide information and expertise in their privatization process.*
- *BRIDGE TO THE 21ST CENTURY – REFLECTIONS ON THE SOUL OF A NATION – published 2001; a critical view of the 20th Century via pop culture & politics – decade by decade – to better understand our national persona as we begin the 21st Century.*

CARY W. COOLE - QUALIFIED AS AN EXPERT WITNESS - IN THE FOLLOWING COURTS:

- **U.S. Bankruptcy Court for Southern District of Texas**
- **Harris County Probate Court**
- **Harris County District #245**
- **Harris County District #246**
- **Harris County District #247**
- **Harris County District #257**
- **Harris County District #308**
- **Harris County District #309**
- **Harris County District #310**
- **Harris County District #311**
- **Harris County District #312**
- **Harris County District #246**
- **Harris County District #312**
- **Court U.S. Bankruptcy Court for the Western District of Pennsylvania**
- **Fort Bend 328th Judicial District Court**
- **Fort Bend 387th Judicial District Court**
- **Fort Bend 434th Judicial District Court**
- **300th Judicial District Court - Brazoria County, Texas**
- **306th Family District Court – Galveston County, Texas**
- **Galveston County Court # 2**
- **Judicial District Court – Kendall County, Texas**